

Stanford University
UIT SHC Incorta Reporting

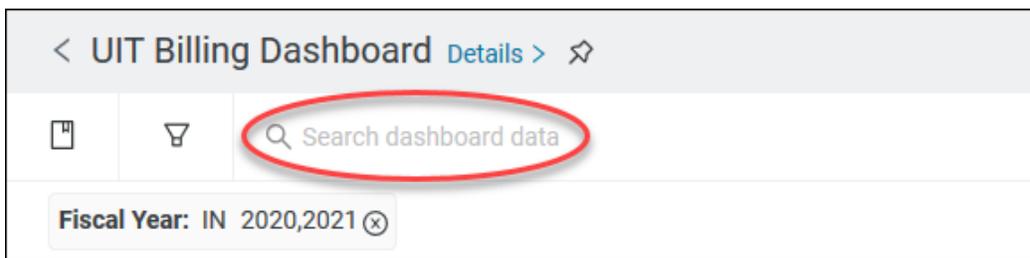
UIT Billing Dashboard

The UIT Billing Dashboard provides an interactive visualization tool to view UIT services charges for different departments. The tool can also be used to manage and reconcile UIT charges as well as identify billing trends.

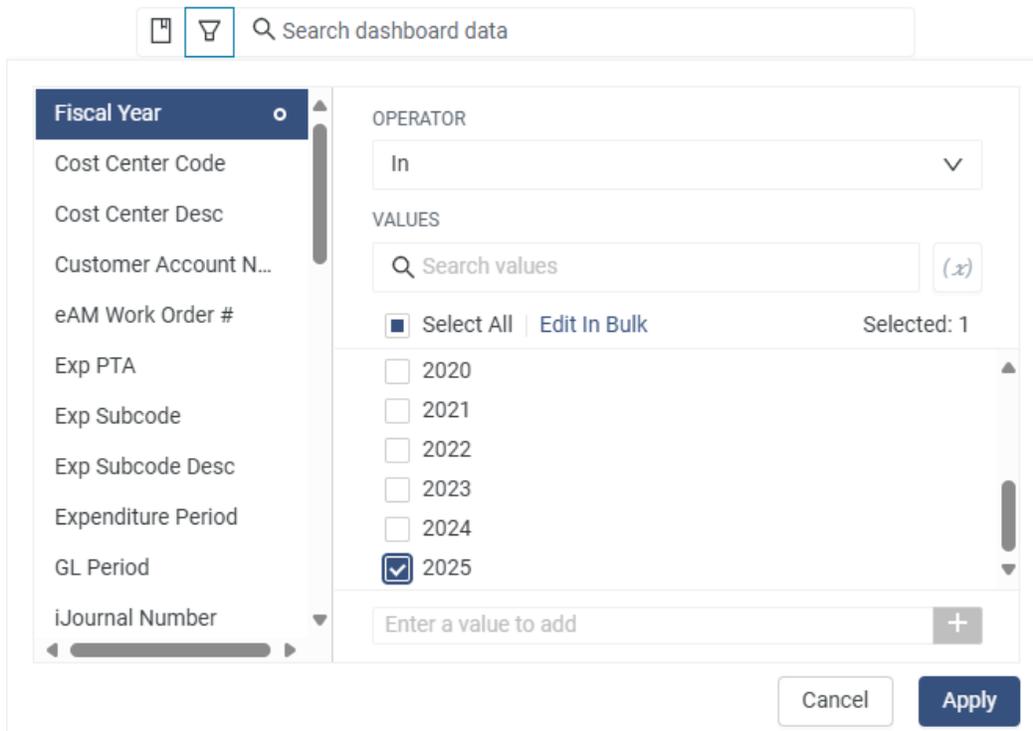
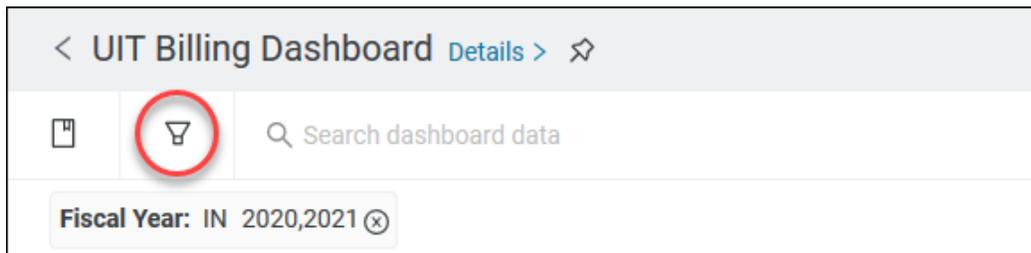
Go to [Incorta Reporting](#)

Key Features

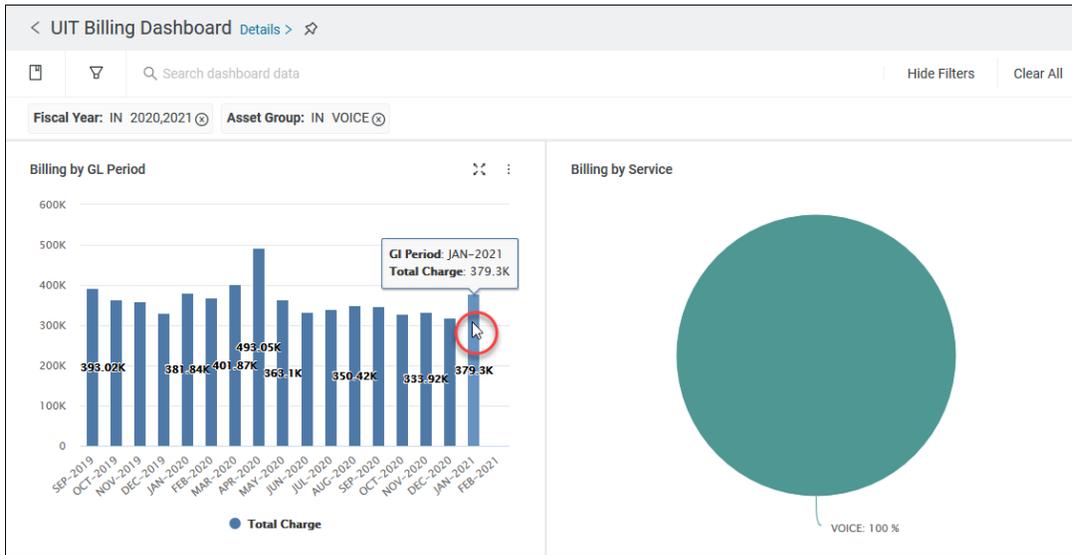
1. Global search box – find any billing records containing your search phrase. This can be a Cost center, expenditure type, item code, user name, GL period etc.



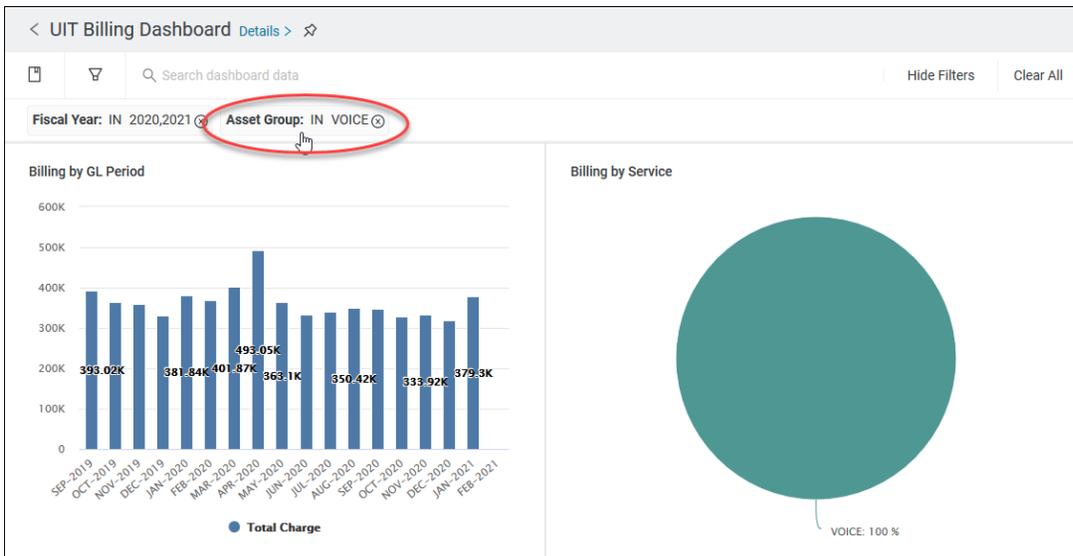
2. Filters - filter down within a specific category. Choose the values needed and press Apply.



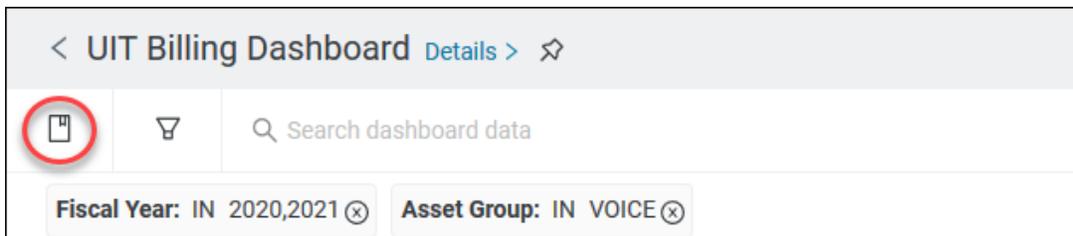
3. Interactive graphs - hover on any part of the graph then click to drill down into the data.



4. Criteria bubbles - click the bubbles to change the current search criteria.



5. Bookmark search criteria - save your search criteria for future use and/or set as a default landing page.



6. Export data - quickly download full billing details to a CSV, Excel file or PDF.

Billing Details									
Fiscal Year	GI Period	Expense Period	Service Name	Service Identifier 1	Service Identifier 2	Service Identifier 3	Service Identifier 4	Service	Focus
2020	SEP-2019	SEP-2019	VOICE						Download CSV
2020	SEP-2019	SEP-2019	VOICE						Download XLSX
2020	SEP-2019	SEP-2019	VOICE						ITS
2020	SEP-2019	SEP-2019	VOICE						ITS
2020	SEP-2019	SEP-2019	VOICE						ITS